



# **SYDNEY STOCK EXCHANGE**

## **LISTING RULES APPENDIX 9-1**

**15 February 2016**

## APPENDIX 9-1

### BUY-BACK ANNOUNCEMENT

*Information and documents given to **Sydney Stock Exchange** becomes **Sydney Stock Exchange's** property and may be made public.*

Listee: Australia Samly Holding Group Limited
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ACN, ARBN or ARSN: 164 307 975
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The listee gives **Sydney Stock Exchange** the following information:

#### INFORMATION ABOUT BUY-BACK

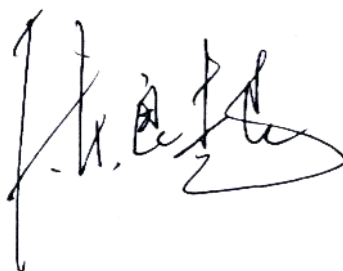
Item		Information
1.	Buy-back type	Off-market selective buy-back
2.	<b>Class of securities</b> to be bought back	Fully paid ordinary shares
3.	Voting rights of <b>securities</b> to be bought back	2,264,300
4.	Are the <b>securities</b> fully paid/partly paid (if partly paid, how much has been paid and what is the amount outstanding)	Fully paid
5.	Number of <b>securities</b> in the <b>class</b> on issue	34,636,500
6.	Is <b>security holder</b> approval required for buy-back	Yes. To be obtained on 6 July 2018.
7.	Reason for buy-back	Proposed delisting
8.	Any other information material to a <b>security holder's</b> decision whether to accept the offer	Set out in the Notice of General Meeting dated 6 June 2018.
<b>FOR ON-MARKET BUY-BACKS</b>		
9.	Name of the broker who will act on the <b>listee's</b> behalf on-market	N/A
10.	The maximum number of <b>securities</b> the <b>listee</b> intends to buy-back, if known	N/A
11.	The time period of the buy-back, if known, or a statement that the buy-back is intended to operate for an unlimited duration	N/A
12.	Details of any conditions relevant to the buy-back	N/A
<b>EMPLOYEE INCENTIVE SCHEME BUY-BACK</b>		
13.	The maximum number of <b>securities</b>	N/A

	proposed to be bought back	
14.	Price to be offered for <b>securities</b>	N/A
<b><i>SELECTIVE BUY-BACK</i></b>		
15.	Details of the person or description of class of person whose <b>securities</b> are proposed to be bought back	Set out in the Notice of General Meeting dated 6 June 2018.
16.	The maximum number of <b>securities</b> proposed to be bought back	2,264,300
17.	Price to be offered for <b>securities</b>	A\$0.88
<b><i>EQUAL ACCESS BUY-BACK</i></b>		
18.	Percentage of <b>securities</b> proposed to be bought back	N/A
19.	The maximum number of <b>securities</b> proposed to be bought back if all offers are accepted	N/A
20.	Price to be offered for <b>securities</b>	N/A
21.	Record <b>date</b> for participation in offer	N/A

#### STATEMENT BY LISTEE

1. The buy-back will comply with all relevant requirements of **Act** and its **constitution** in respect of this buy-back.
2. All information required to be disclosed by the **Listing Rules**, has been disclosed, or is contained in, or attached to, this form.

Signature  
(director):



Date: 6 June 2018

Name:

Liangchao Chen



悉尼证券交易所

上市规则

附录 9-1

2016 年 2 月 15 日

## 附录 9-1

### 回购公告

提供给悉尼证券交易所信息及文件即为悉尼证券交易所所有，并有可能予以公开。

上市主体：澳大利亚生命力控股集团

ACN, ARBN 或者 ARSN: ACN 164 307 975

上市主体向悉尼证券交易所提供以下信息：

#### 回购信息

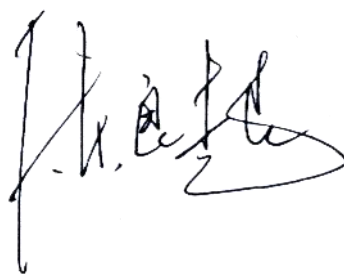
Item		Information
1.	回购类型	选择性场外回购
2.	拟回购证券类型	已缴足股款的股份
3.	回购证券的投票权	2,264,300
4.	证券的对价是全部缴足还是部分缴足（如为部分缴足，指出已缴纳金额及待缴纳金额）	全部缴足
5.	该类型证券的已发行数量	34,636,500
6.	是否需要证券持有者的批准	是, 将于 2018 年 7 月 6 日征求批准。
7.	回购原因	拟议退市
8.	其他影响到证券持有者决定是否接受收购的重要信息	详列在 2018 年 6 月 6 日的会议通知中。
<b>场内回购所需内容</b>		
9.	上市主体在场内的经纪商名称	不适用
10.	如知，上市主体拟回购的最高证券数量	不适用
11.	如知，回购的期限，或作出一份回购无限期进行的声明	不适用
12.	与回购条件有关的任何信息	不适用

<b>回购员工激励计划</b>		
13.	拟回购的最高 <b>证券</b> 数量	不适用
14.	<b>证券</b> 回购的要约价格	不适用
<b>选择性回购</b>		
15.	被回购人的具体信息	详列在 2018 年 6 月 6 日的会议通知中。
16.	拟回购的最高 <b>证券</b> 数量	2,264,300
17.	<b>证券</b> 回购的要约价格	0.88 澳元
<b>平等机会回购</b>		
18.	拟回购 <b>证券</b> 股票占比	不适用
19.	如所有回购要约均被接受，最高拟回购 <b>证券</b> 数量	不适用
20.	<b>证券</b> 回购的要约价格	不适用
21.	参与回购要约的登记日期	不适用

#### 上市主体声明

1. 回购将遵守公司法及公司章程的所有相关要求。
2. 上市规则要求的所需披露的信息均已披露或在此表中包含或附在此表中。

签名  
(董事):



日期: 2018 年 6 月 6 日

姓名:

陈良超